

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

RBS Securities

Name of Transferee

Tejas Securities Group, Inc.

Name of Transferor

Name and Address where notices to transferee should be sent:

RBS Securities
600 Washington Blvd.
Stamford, CT 06901

Court Claim # (if known): 45228, 45229 & 45236

Amount of Claim: \$1,500,000.00

Date Claim Filed: 10/23/2009

Phone: _____

Last Four Digits of Acct #: n/a

Phone: 512-306-5200

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Brian Geldert
Transferee/Transferee's Agent

Date: 06/29/2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

****Please note this is only a PARTIAL transfer of each of the above-referenced claims, as indicated in the Agreement attached hereto.**